

Institutional Investor Portal

User-Only Access Form

This form is for institutional clients of Fundsmith LLP to provide details of individuals who, acting on the client's behalf, should be granted "user-only access" to the Fundsmith Institutional Investor Portal (the "Portal"). The institutional client on whose behalf this form is being submitted is identified below (the "Institution")

Important: This form is not to be used for granting **administrator access** to the Portal. Further details of the services and functionality available via the Portal are outlined in the **Institutional Client Portal Terms and Conditions for Authorised Users**, which can be found [here](#) (the "Portal Terms").

Please provide all required information about the Institution and each nominated user in the relevant sections below. Be sure to specify the level of access each individual should be granted.

If you have any questions regarding this form or would like to discuss any other matter, our team is available to assist you. You can reach us using any of the following:

- **Webchat:** Visit our website to connect with a member of our team.
- **Phone:** 0330 123 3689 (or +44 2039 751015 if calling from overseas) or;
- **Email:** fundsmithics@uk.dstsystems.com

Institution Details

User Information

First User

Access rights

View accounts only

Audit

Deal Issuer

Deal Approver

Delete Existing User

Second User

Access rights

View accounts only

Audit

Deal Issuer

Deal Approver

Delete Existing User

Third User

Access rights

View accounts only

Audit

Deal Issuer

Deal Approver

Delete Existing User

User Information

Fourth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

- View accounts only Audit Deal Issuer Deal Approver Delete Existing User

Fifth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

- Audit Deal Issuer Deal Approver Delete Existing User

Sixth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

- Audit Deal Issuer Deal Approver Delete Existing User

Seventh User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

- Audit Deal Issuer Deal Approver Delete Existing User

Eighth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

- Audit Deal Issuer Deal Approver Delete Existing User

User Information

Ninth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

Audit Deal Issuer Deal Approver Delete Existing User

Tenth User

Title	Surname
Forename	
Email Address	Contact Number

Access rights

Audit Deal Issuer Deal Approver Delete Existing User

Important Information

Credentials for accessing the Portal will be sent to the email address provided for each nominated user. Please ensure that all the information provided is accurate.

By granting an individual "user-only access", the nominated user will have the ability to access and use the functionality and services of the Portal on behalf of the Institution, including where applicable, the ability to use the dealing functionality to place orders for investment and redemption.

If you wish to nominate more than ten users, please contact us on FundsmithICS@uk.dstsystems.com.

Declaration and Signature

The Institution hereby authorises the individuals named above to access and use the Portal on its behalf in the capacity of "user-only" and acknowledges that the Institution will be bound by the Portal Terms through their use of the Portal.

Authorised Signatory 1

Surname
Forename
Signature
Date

Authorised Signatory 2

Surname
Forename
Signature
Date

Authorised Signatory 3

Surname
Forename
Signature
Date

Authorised Signatory 4

Surname
Forename
Signature
Date

Completed forms should be sent to: FundsmithICS@uk.dstsystems.com