

Switching Form

Switch between share classes, funds or products (OEIC and ISA)

This form is to be used for switching your Fundsmith holdings between different share classes, funds, or products. Please ensure you are eligible to make the switch before submitting this form. If you are unsure, please contact our customer service team for guidance. Alternatively, you can switch funds online using myAccount at www.fundsmith.co.uk.

- Please complete this form in ink using **BLOCK CAPITALS**.
 - Return the form to Fundsmith LLP, PO Box 10846, Chelmsford, CM99 2BW.
 - The Key Investor Information Document, in particular the one relating to the share class you are switching into, the Prospectus, and the Supplementary Information Document contain important information about our funds and all investors should read these before making a decision. These documents can be downloaded from our website at www.fundsmith.co.uk/forms.
 - If you are unsure about the suitability of our Funds, please consult your financial adviser.
- If you need assistance completing this form, or if you have any other queries, please get in touch with us via the Webchat function on our homepage, by phone on 0330 123 1815 or 0044 1268 448659 if you are overseas, or via email at enquiries@fundsmith.co.uk.

Account details	
Account holder's name	
Account number	Designation (if applicable)
Address	
	Postcode

Details of switch			
Please specify the fund, share class, and the amount that you wish to switch from/to below. If you wish to switch a unit amount rather than a monetary amount, please indicate this clearly in the table. If you have not specified that it is a unit amount, the default will be monetary.			
Fund being switched or sold	Held in an ISA	Share Class (e.g. T Class Inc or Acc)	Amount or percentage out
Fundsmith Equity Fund			
Fundsmith Sustainable Equity Fund			
Fund being purchased	Held in an ISA	Share Class (e.g. T Class Inc or Acc)	Amount or percentage in
Fundsmith Equity Fund			
Fundsmith Sustainable Equity Fund			
Note: If you wish to switch <i>into</i> an ISA investment, you are required to complete an ISA Application Form which can be found on our website at www.fundsmith.co.uk/forms . Please leave the amount on the Application Form blank, and send it together with this switching form.			

Declaration	
By signing this form, I state:	
<ul style="list-style-type: none"> • This switch form has been completed accurately to the best of my knowledge and belief. • I/we have a copy of the Key Investor Information document for the share class or fund I/we are switching into, as well as the Supplementary Information Document and Prospectus and have kept them for my records. 	
Signature	Date
Signature	Date